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DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 3/1/2025 to 3/31/2025

CASH FLOW SUMMARY		Jul-24	<u>Aug-24</u>		Sep-24	Oct-24	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Feb-25</u>	<u>Mar-25</u>	E	Accumulated
1. Beginning Cash Balance	\$_	76,033.25	76,741.59	\$_	76,657.17 \$	81,634.67 \$	83,827.68 \$	86,017.20 \$	91,007.91 \$	93,151.45 \$	95,581.49	\$	76,033.25 (1)
2. Cash Receipts													
Operations		-	-		-	-	-	-	-	-	-		-
Sale of Assets		-	-		-	-	-	-	-	-	-		-
Loans/advances			-		-		-		-				
Other: Loan Interest Income		708.34	-		5,100.00	2,550.00	2,550.00	5,100.00	2,550.00	2,550.00	2,550.00		23,658.34
Other: Interest Income Total Cash Receipts	<u>.</u>	708.34		_e -	5,100.00 \$	2,550.00 \$	2,550.00 \$	5,100.00 \$	2,550.00 \$	2,550.00 \$	2,550.00	_	23,658.34
Total Cash Receipts	Φ -	700.34	·	Φ_	5,100.00 \$	2,550.00 \$	2,550.00 \$	5,100.00 \$	2,550.00 \$	2,550.00 \$	2,550.00	Φ_	23,000.34
Cash Disbursements													
Operations		-	84.42		122.50	356.99	110.48	109.29	156.46	119.96	118.08		1,178.18
Debt Service/Secured loan payment		-	-		-	-	-	-	-	-	-		-
Professional fees/U.S. Trustee fees		-	-		-	-	250.00	-	250.00	-	-		500.00
Other		-	-		-	-	-	-	-	-	-		-
Total Cash Disbursements	\$	- 9	84.42	\$	122.50 \$	356.99 \$	360.48 \$	109.29 \$	406.46 \$	119.96 \$	118.08	\$	1,678.18
4. Net Cash Flow (Total Cash Receipts less													
Total Cash Disbursements)	-	708.34	(84.42)	-	4,977.50	2,193.01	2,189.52	4,990.71	2,143.54	2,430.04	2,431.92	_	21,980.16
5 Ending Cash Balance (to Form 2-C)	\$_	76,741.59	76,657.17	\$_	81,634.67 \$	83,827.68 \$	86,017.20 \$	91,007.91 \$	93,151.45 \$	95,581.49 \$	98,013.41	\$	98,013.41 (2)

CASH BALANCE SUMMARY	Financial Institution	Book <u>Balance</u>
Petty Cash		\$ 0
Operating Account	First Western Bank & Trust	 0
Debtor-in-possession Account	US Bank	 98,013.41
Other Interest-bearing Account	-	 0
TOTAL (must agree with Ending Cash Bal	ance above)	\$ 98,013.41

⁽¹⁾ Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.

⁽²⁾ All cash balances should be the same.

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DEBTOR: EOLA Capital LLC CASE NO: 24-30284

> Form 2-B **CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

Exhibit A

For Period:

3/1/2025 to

3/31/2025

CASH RECEIPTS DETAIL

Account No:

\$

(attach additional sheets as necessary)

Date Payer

Description

Amount

03/31/2025 03/31/2025

Epic Unite REH Epic Unite REH Other: Loan Interest Income Other: Loan Interest Income

425.00 2,125.00

Total Cash Receipts

2,550.00 (1)

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DEBTOR: EOLA Capital LLC **CASE NO:** 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

Exhibit A

For Period: 3/1/2025 to 3/31/2025

CASH DISBURSEMENTS DETAIL (attach additional sheets as necessary)

Account No:

Date Check No.

Check No. Payee

Description (Purpose)

Amount

03/14/2025

USBank

Operations

118.08

Total Cash Disbursements

\$<u>118.08</u>(1)

Case 24-30281 DEBTOR: EOLA Capital LLC

Doc 275-1 Filed 04/17/25 Entered 04/17/25 14:04:49 Desc Exhibit A-D Page 4 of 6 COMPARATIVE BALANCE SHEET

For Period Ending 3/31/2025

	#	7/8/2024	7/31/2024		8/31/2024	9/30/2024	10	0/31/2024		11/30/2024		12/31/2024	1/31/2025		2/28/2025		3/31/2025		Petition
ASSETS																			Date (1)
Current Assets:																			
Cash (from Form 2-B, line 5)	\$	-	\$ 76,741.59	\$	76,657.17	\$ 81,634.67		3,827.68	\$	86,017.20	\$	91,007.91 \$	93,151.45	\$	95,581.49		98,013.41	\$	76,033.25
Accounts Receivable (from Form 2-E)		-	161,916.66	-	120,404.17	184,841.68	24	5,879.19		245,879.19		243,329.19	243,329.19		243,329.19		243,329.19		98,683.21
Receivable from Officers, Employees, Affiliates		-	-	-	-	-		-		-		-	-		-		-		-
Inventory		-	-	-	-	-		-		-		-	-		-		-		-
Other Current Assets :(List)	_	-	-	-	-	-		-		-		-	-		-		-		-
Total Current Assets			\$ 238,658.25		197,061.34	\$ 266,476.35	£ 200	9,706.87	<u>-</u>	331,896.39		334,337.10 \$	336,480.64		338,910.68	_	341,342.60	_	174,716.46
	Φ		φ <u>236,036.25</u>	Φ_	197,061.34	φ <u>200,476.35</u>	ф <u>32</u>	9,700.07	Φ_	331,090.39	Φ_	334,337.1U \$	330,460.04	Φ_	336,910.06	Φ	341,342.60	Φ_	174,716.46
Fixed Assets: Land	\$																	\$	
Building	φ	-	-	-	_			-				-						φ	
Equipment, Furniture and Fixtures		-	-		-	-		-		-		-	-		-		-		-
Total Fixed Assets	_	-		_					_		_			_				_	-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(- (-) (-) (-) (-)
Net Fixed Assets	\$	-	\$ -	\$	-	\$ -	\$	-	\$	-	\$	- \$	-	\$	-	\$	-	\$	-
Other Assets (List):		-			-	-		-		-		-	-		-		-		
Notes Receivable	_		9,075,000.00		9,075,000.00	9,075,000.00	9,07	5,000.00		9,075,000.00		9,075,000.00	9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00
	_	-			-	-		-		-		-	-		-		-		
TOTAL ASSETS	\$	-	\$ 9,313,658.25	\$	9,272,061.34	\$ 9,341,476.35	\$ 9,404	1,706.87	\$	9,406,896.39	\$	9,409,337.10 \$	9,411,480.64	\$	9,413,910.68	\$	9,416,342.60	\$	9,249,716.46
LIABILITIES																			
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$ -	\$	26,136.91	\$ 42,693.35	\$ 85	5,250.34	\$	105,712.73	\$	134,999.69 \$	151,587.54	\$	159,921.14	\$	182,047.92	\$	-
Post-petition Accrued Profesional Fees (from Form 2-E)		-	-	-	-	-		-		-		-	-		-		-		-
Post-petition Taxes Payable (from Form 2-E)		-	-	-	-	-		-		-		-	-		-		-		-
Post-petition Notes Payable		-	-		-	-		-		-		-	-		-		-		-
Other Post-petition Payable(List): CRO	_	-	-		-	-		-		-		-	-		-		-		-
	_	-	-		-	-		-		-		-	-		-		-		-
Total Post Petition Liabilities	\$	-	\$	\$	26,136.91	\$ 42,693.35	\$ 8	5,250.34	\$	105,712.73	\$	134,999.69 \$	151,587.54	\$	159,921.14	\$	182,047.92	\$	-
Pre Petition Liabilities:																			
Secured Debt		-	-	-	-	-		-		-		-	-		-		-		-
Priority Debt		-	-	-	-	-		-		-		-	-		-		-		-
Prepetition Unsecured Debt		-	9,087,833.34	-	9,087,833.34	9,087,833.34	9,08	7,833.34		9,087,833.34		9,087,833.34	9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34
Class B		-	-	-	-	-		-		-		-	-		-		-		-
Total Pre Petition Liabilities	\$	-	\$ 9,087,833.34	\$	9,087,833.34	\$ 9,087,833.34	\$ 9,08	7,833.34	\$	9,087,833.34	\$	9,087,833.34 \$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34
TOTAL LIABILITIES	\$	-	\$ 9,087,833.34	\$	9,113,970.25	\$ 9,130,526.69	\$ 9,17	3,083.68	\$	9,193,546.07	\$	9,222,833.03 \$	9,239,420.88	\$	9,247,754.48	\$	9,269,881.26	\$	9,087,833.34
OWNERS' EQUITY																			
Owner's/Stockholder's Equity	\$	-	\$ 225,824.91	\$	158,091.09	\$ 210.949.66	\$ 23	1,623.19	\$	213,350.32	\$	186.504.07 \$	172.059.76	\$	166,156.20	\$	146.461.34	\$	161,883.12
Retained Earnings - Prepetition	•	_	-	•	-	-	•	-	•	-	•	-	-	•	-	•	-	•	-
Retained Earnings - Post-petition		-	-		-	-		-		-		-	-		-		-		-
TOTAL OWNERS' EQUITY	\$	-	\$ 225,824.91	\$	158,091.09	\$ 210,949.66	\$ 23	1,623.19	\$	213,350.32	\$	186,504.07 \$	172,059.76	\$	166,156.20	\$	146,461.34	\$	161,883.12
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	_	\$ 9,313,658.25	\$	9,272,061.34	\$ 9,341,476.35	\$ 9.40	1,706.87	\$	9,406,896.39	\$	9,409,337.10 \$	9,411,480.64	\$	9,413,910.68	\$	9,416,342.60	\$	9,249,716.46
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(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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24-30284

DEBTOR: EOLA Capital LLC **CASE** 24-30284

Form 2-D PROFIT AND LOSS STATEMENT

For Period 3/1/2025 to 3/31/2025

-				
		Current <u>Month</u>		Accumulated Total (1)
Gross Operating Revenue Less: Discounts, Returns and Allowances	\$ (_	-)	\$ (_	708.34)
Net Operating Revenue	\$	-	\$	708.34
Cost of Goods Sold	_		-	_
Gross Profit	\$	-	\$	708.34
Operating Expenses Compensation Selling, General and Administrative Rents and Leases Depreciation, Depletion and Amortization Other (list):	\$	- 118.08 - - - -	\$	- 1,178.18 - - - -
Total Operating Expenses Operating Income (Loss)	\$ <u>-</u> \$ <u>-</u>	118.08	\$ \$	1,178.18
Non-Operating Income and Expenses Other Non-Operating Expenses Gains (Losses) on Sale of Assets Interest Income Interest Expense Other Non-Operating Income	\$	- - 2,550.00 - -	\$	- - 22,950.00 - -
Net Non-Operating Income or (Expenses)	\$	2,550.00	\$	22,950.00
Reorganization Expenses Legal and Professional Fees Other Reorganization Expense	\$	- -	\$	- 500.00
Total Reorganization Expenses	\$	-	\$	500.00
Net Income (Loss) Before Income Taxes	\$	2,431.92	\$	21,980.16
Federal and State Income Tax Expense (Benefit)		-	-	-
NET INCOME (LOSS)	\$ _	2,431.92	\$	21,980.16

⁽¹⁾ Accumulated Totals include all revenue and expenses since the petition date.

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DEBTOR: EOLA Capital LLC	CASE NO:	24-30284

Form 2-E SUPPORTING SCHEDULES

For Period: 3/1/2025 to 3/31/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	7/	/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	1/31/2025	2/28/2025	3/31/2025	Post Petition Accounts Payable
Under 30 days 30 to 60 days 61 to 90 days 91 to 120 days Over 120 days	\$ 63	3,233.34 - - - -	61,037.51 60,683.34 - - -	64,437.51 61,037.51 60,683.34 -	63,587.51 61,887.51 61,037.51 60,683.34	2,550.00 61,037.51 61,887.51 61,037.51 60,683.34	- 61,037.51 61,887.51 121,720.85	- - - 61,037.51 183,608.36	- - - 244,645.87	- - 244,645.87	22,126.78 10,213.91 14,727.54 29,286.96 105,692.73
Total Post Petition Pre Petition Amounts		3,233.34 8,683.32	121,720.85 98,683.32	186,158.36 98,683.32	247,195.87 98,683.32	247,195.87 98,683.32	244,645.87 98,683.32	244,645.87 98,683.32	244,645.87 98,683.32	244,645.87 98,683.32	
Total Accounts Receivable Less: Bad Debt Reserve Net Accounts Receivable (to Form 2-C)		1,916.66 \$ - 1,916.66 \$	220,404.17 (100,000.00) 120,404.17	284,841.68 (100,000.00) 184,841.68	345,879.19 (100,000.00) 245,879.19	345,879.19 (100,000.00) 245,879.19	343,329.19 (100,000.00) 243,329.19	343,329.19 (100,000.00) 243,329.19	343,329.19 (100,000.00) 243,329.19	343,329.19 (100,000.00) 243,329.19	

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	Month-end Retainer Balance	Month Accru	ı's	Paid in Current Month	t	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel Counsel for Unsecured Creditors' Committee Trustee's Counsel Accountant	\$						
Other: CRO	-		-		-		-
Total	\$ -	\$	-	\$	-		-

^{*}Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	<u>Position</u>	Nature of Payment		<u>Amount</u>
Vicki Campbell	Accountant	accounting services	<u> </u>	-
			=	

^{**}List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.

182.047.92

111,191.08

293,239.00

Exhibit D

Total Post Petition Accounts Payable

Accounts Payable

Accounts Payable

Pre-Petition